



What are the benefits of working with Multi-Bank Securities, Inc.?

Financial institutions and investors that have specific interests, mandates and/or requirements to help, support or benefit specific geographic areas and/or groups.

United States, Puerto Rico, U.S. Virgin Islands & Guam property loans only.

This sample offering is an example of the documentation you will receive after this investment has

ofering is a Ginnie Mae II collateral pool limited to veteran-only loans in the state of Florida.

Treasury ownership of those agencies. The investments that will be offered here will provide a higher

Additionally, because the pools are composed of your specifically requested attributes, your investment can target selected social/economic/geographic groups that may have been identified by

How do these Community Impact – Housing Bonds benefit local communities?

Encourages home ownership for all identified groups and geographic areas.

associated financial services providers, mortgage originators and banks.

Provides economic and social benefits for neighborhoods, communities, school districts, tribes, local, county and

Our indicative offering structures will represent raw loan pools that have not been securitized.

Specific additions and removals are permitted while the collateral pool under discussion is being structured and prior to a firm order to purchase the security.

Because each requested specified pool will have different attributes, the availability of loan collateral can vary. Once we receive the specific request, we will be in a position to provide a transaction timeline. Generally speaking, if collateral is available an indicative pool may be offered within one week.

There is a secondary market for most all agency mortgage-backed securities. All variables that can affect value and pricing for all agency-specified pool residential mortgage-backed securities in the secondary market will apply to this

Contact Gerry Risi at:

Phone: (866) 330-0860

Email: grisi@mbssecurities.com

Mail: 2400 E. Commercial Blvd., Suite 812, Fort Lauderdale, FL 33308